



January 3, 2023

JoAnn Klatskin, Senior Vice President  
Newburyport Bank Charitable Foundation  
Government and Nonprofit Banking Manager  
137 Portsmouth Avenue, Exeter, NH 03833

*JoAnn,  
We're so grateful  
for your continued  
support! Happy New  
Year. Molly*

Dear Jo Ann,

Thank you for your generous grant of \$5,000 to GoodWork.

This year has been a tremendous success! Thanks to your support GoodWork has:

- Provided free support to over 80 organizations including coaching, mentoring, technical assistance, resources, and referrals
- Provided more than \$15,000 in free and discounted meeting space to nonprofit organizations from the Seacoast and beyond
- Received the Small But Mighty Business of the Month award in June from the Chamber Collaborative of Greater Portsmouth
- Received our first multi-year major gift from a generous Seacoast donor

Our ability to serve as a hub for nonprofit activity in the Seacoast and support organizations that improve the quality of life for all of us is not possible without your support. Thank you again for your grant.

We love to share our work and our beautiful space. Please reach out if you'd like to schedule a meeting at Carey Cottage. We'd love to see you!

Warm regards,

*Molly*  
Molly Hodgson  
Chief Executive Officer  
[molly@goodworkseacoast.org](mailto:molly@goodworkseacoast.org)  
603-953-4709

*Maria*  
Maria Sillari  
Chief Operating Officer  
[maria@goodworkseacoast.org](mailto:maria@goodworkseacoast.org)  
603-305-0422

*Thank you  
for your  
continued  
generosity!  
Maria*

GoodWork is a registered 501c3 nonprofit organization. Your contribution is tax-deductible to the full extent of the law. No goods or services were provided in exchange for this donation. GoodWork's tax-exempt ID number is 84-2973520.

400 Little Harbor Road, #1102 Portsmouth, NH 03801



Thank You!

04 JAN. 2022

DEAR TRUSTEES:

THANK YOU SO MUCH FOR THE MOST GENEROUS GRANT OF \$5,000 TO AMONG FRIENDS. WE ARE AN ALL-VOLUNTEER TEAM OF 50, WHO PREPARE AND DELIVER 100 MEALS, ON THREE DAYS EACH WEEK (OVER 15,000 MEALS ANNUALLY). THE MEALS ARE CAREFULLY PREPARED FOR NUTRITION AND ENJOYMENT. AS A VOLUNTEER, I CAN TELL YOU THE JOY WE RECEIVE IN MAKING WELL ROUNDED MEALS FOR THOSE IN NEED, IN ADDITION TO OFFERING HELP WITH NAVIGATING SOCIAL SERVICES DURING DIFFICULT TIMES. ALSO, WE HAVE CLOTHING ON HAND SUCH AS SHOES, BOOTS, GLOVES, AND HATS TO OFFER WHEN GUESTS ARRIVE WITHOUT PROPER PROTECTION FROM WEATHER CONDITIONS. AT CHRISTMAS, WE PREPARED READY-TO-MAKE MEALS FOR 150 FAMILIES, WHICH WE DELIVERED JUST BEFORE CHRISTMAS. ADDITIONALLY, WE GIVE CHRISTMAS STOCKINGS TO WALK-INS THAT CONTAINED WELLNESS PRODUCTS SUCH AS TOOTHBRUSHES, TOOTHPASTE, DEODORANT, SOCKS AND SLIPPERS.



General Charitable Society  
of Newburyport

P.O. Box 365, Newburyport, MA 01950  
generalcharitablesociety@gmail.com

January 10, 2023

Ms. Jo Ann Klatskin  
Newburyport Bank Charitable Foundation  
P.O. Box 350  
Newburyport, MA. 01950

Dear Jo Ann,

On behalf of the General Charitable Society of Newburyport, I want to thank you for the generous grant award we recently received from the Newburyport Bank Charitable Foundation in the amount of \$2,000. The General Charitable Society is an established organization, quietly serving those in need in the Newburyport community. We are pleased to have your support as we continue our mission to assist the community.

This grant will be utilized to support the Society's mission to aid members of the Newburyport community who suffer general hardships from time to time and who apply to the Society for temporary assistance. The support from your foundation helps the General Charitable Society to maintain our commitment to serving low-income Newburyport residents facing the challenges of daily living that affect them and their families.

Once again, thank you so much for your support of the General Charitable Society of Newburyport. GCSN truly appreciates the Foundation's generosity, and we honor the partnership we share with the Newburyport Bank to help our Newburyport neighbors. From all the board members, we wish you a happy and healthy 2023.

Sincerely,

Sue Blumenscheid, President  
General Charitable Society of Newburyport  
generalcharitablesociety@gmail.com  
978.518.1459



# WAYPOINT

Help Along the Way

January 13, 2023

Jo Ann Klastskin  
Newburyport Bank Charitable Foundation  
63 State St  
Newburyport, MA 01950-6688

Dear Jo Ann,

We so appreciate the Newburyport Bank's support of our Transitional Living Program in Dover with a grant of \$2,000.

Through our Transitional Living Program, we help youth who are struggling with homelessness find a pathway to stability. This year that includes LC. LC came to us after turning 18 with nowhere to go because her mother wouldn't let her live at home. LC struggles with mental illness due to trauma in her past. Another youth we are working with, JK, entered our program right after turning 18. She had not finished high school yet but with support of our staff has just enrolled in her final year to get her high school diploma. She has been working to get a state ID so she can also work while being in school.

Because of your support we can help these young people find long-term stability. Thank you!

Best,



Megan Sampson  
Senior Grants Manager



#### HEADQUARTERS

toll free (800) 640.6486  
office (603) 518.4000  
fax (603) 668.6260

464 Chestnut Street  
PO Box 448  
Manchester, NH 03105  
waypointnh.org

PO Box 464 | Amesbury, MA 01913



Ph: 857-277-1984 | Fx: 978-517-1567

February 3, 2023

Newburyport Bank  
Timothy Felter  
63 State Street  
Newburyport, MA 01950

Dear Mr. Felter,

I am writing to thank you for becoming a 2023 Butterfly Benefit Sponsor at the \$5,000 sponsorship level! Your generous donation of \$5,000 [check no. 1629] will provide tremendous comfort and quality of life to children in our region coping with cancer and their family members.

I'm excited to report that, thanks to gifts like yours, this past year we were able to say "YES!" to each family who turned to Love Bus for support, and we launched two new programs to complete the circle of caring at Lucy's Love Bus: Sajni's Siblings and Ilene's Caregivers. In direct response to long unmet needs in the childhood cancer community, these programs provide free integrative therapies and holistic and practical care to the family members of children with cancer.

Supporters like you have helped us to provide this support, and continue to deliver the joy, comfort, and stability that belong in every childhood. You truly make the difference for us, and we are extremely grateful!

Thank you for your friendship and contribution. It means the world to us!

With love and thanks,

A handwritten signature in black ink that reads "Stephanie Moran". The signature is fluid and cursive, with a long horizontal stroke at the end.

Stephanie Moran  
Director of Development

Comfort... Until a Cure!

LucysLoveBus.org   LucysLoveBus | LucysLoveBus.org

Lucy's Love Bus is a 501(c)(3) non-profit organization, #20-4036256



# The Pettengill House, Inc.

Children & Family Services  
Nonprofit Social Service Agency

Phone: 978-463-8801 | Fax: 978-463-8743  
www.pettengillhouse.org

The Pettengill House, Inc.  
21 Water Street, Suite 4A  
Amesbury, MA 01913

The Pettengill Food Pantry  
13 Lafayette Road  
Salisbury, MA 01952

November 23, 2022

Newburyport Bank  
Jo Ann Klatskin, SVP of Government and Nonprofit Banking Manger  
63 State Street  
Newburyport, MA 01950

Dear Ms.Klatskin:

On behalf of the staff, volunteers, and board of directors of The Pettengill House, Inc. please accept our heartfelt thanks for awarding the Pettengill House proposal in the amount of \$25,000 four our small capital project to improve our office and meeting spaces at our Amesbury site.

We are deeply grateful to Newburyport Bank for this strong longstanding partnership and ongoing collaborative efforts to improve the quality of life, health and wellbeing of this growing, isolated and vulnerable population.

Your support continues to have an enduring positive impact on our agency and the community at large and we thank you.

Sincerely,

  
Tiffany Nigro, LSW  
Executive Director

*Thank you!  
Happy Holidays!*

***The mission of The Pettengill House, Inc. is to support and empower individuals, children and families by providing education, comprehensive case management and basic needs; and by coordinating community supports that contribute to individual and family stabilization, personal growth and development. Each year, donations like yours enable us to provide services and interventions to more than 3,000 area adults, children and families.***



June 8, 2023

Mr. Kevin B. Noyes  
Senior Vice President of Retail Banking  
63 State Street  
Newburyport, MA 01950

RE: Community Investment Tax Credit Request & Proposal

Dear Mr. Noyes,

Thank you for your consideration of an investment by Newburyport Bank in the affordable housing mission of Harborlight Homes. Your previous investments have helped leverage our work in several Essex County communities; we are grateful for that commitment.

We respectfully seek from Newburyport Bank a 2023 investment in this work. In 2022, Newburyport Bank invested \$25,000, qualifying the bank for a \$12,500 MA tax credit. We ask your consideration of an increase in your investment in 2023. Your 2023 Community Investment Tax Credit (CITC) donation will directly support our affordable housing mission; this gift would be eligible for CITC in accordance with the DHCD guidelines. It will also make a significant impact on the bank's CRA requirements.

Missionally, we continue to confront the systems and barriers which have, for too long, excluded people of color and those who are economically vulnerable. We are grateful for your confidence and investment in our housing mission.

We have attached the 2022 report and 2023 goals summary of our portfolio and pipeline projects. Thank you for propelling affordable housing creation on the North Shore, and particularly for your involvement in our Rowley, MA project, Windward Crossing.

Missionally, we continue to move against the tide of the systems and barriers which have, for too long, excluded people of color and those who are economically vulnerable. Thank you for your partnership in this transformative work.

We are deeply grateful for your partnership and investment in Harborlight Homes.

With much gratitude,

Andrew DeFranza  
Executive Director

*Thank you for thinking of us!*

Harborlight Homes is a 501(c)(3) non profit organization

P. O. Box 507, Beverly, MA 01915 | 978-922-1305 | [www.harborlighthomes.org](http://www.harborlighthomes.org)

Tax ID # 04-2313571



## Communities United, Inc.

4 Militia Drive, Suite 1, Lexington, MA 02421

Phone: (617) 744-6076  
www.communitiesunitedinc.org

September 12, 2023

Melissa H. Moore  
Newburyport Bank  
63 State Street  
Newburyport, MA 01950

Dear Melissa,

On behalf of everyone at Communities United, Inc., thank you for contributing to our **Food for Thought: Building a Bright Future Together 2023 Gala**. Your very generous **\$1,000.00 Sponsor Donation** enables us to deliver essential early education services to families in the Greater Boston area.

During the 2022-2023 school year, we served over 300 children in our preschool and toddler programs. Many of these children come from families living at or below the poverty line. A significant number of the children we serve are homeless or are experiencing other serious risks to their development. **For many of these children, CUI is their only opportunity for a strong start in life.** Our programs offer a stable and nurturing environment, which provides emotional, social and cognitive learning, and promotes skill building and self-sufficiency.

Investing in young children before they enter elementary school significantly improves their outcomes and increases their chance of lifelong success. Your donation not only sustains our programs, but is a great morale booster to our dedicated staff who work diligently every day to equip these young children for the future.

We truly appreciate your support and are grateful that you have joined others in sharing our goal of providing all children with the opportunity to realize their potential.

With Thanks,

Terri Natale  
Executive Director

Communities United Inc. is a private 501(c)3 Non-Profit Corporation

**TID #04-2465684**

Your donation is fully tax deductible.

***Ensuring the Success of the Child, Empowering the Family, and Strengthening the Community.***

***CREATIVE START CHILDREN'S CENTERS SERVING: Arlington • Belmont • Brookline • Burlington  
Lexington • Needham • Newton • Waltham • Watertown • Wellesley • Woburn***





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Eileen Quinn  
Sarah Tarbet

January 5, 2024

Kimberly Foulkes  
Newburyport Bank  
63 State St.  
Newburyport, MA 01950-6615

Dear Kimberly,

On behalf of North Shore CDC, I would like to express our gratitude for your recent donation on **December 27, 2023 of \$10,000**, which makes you eligible for our Community Investment Tax Credit (CITC) Program. Support like yours allows us to continue to meet the growing need in the community. Thank you for your kindness and generosity.

You will be receiving information with instructions on how to complete the Department of Housing and Community Development's (DHCD) online form necessary to claim your credit. Once you've claimed your credits, DHCD will issue a CITC certificate by email that should be filed with your 2023 state taxes. When filing your 2023 taxes, you should claim the full qualified donation value of **\$10,000** on your federal tax returns, while also disclosing the **\$5,000** state tax credit to receive the full tax benefits of the CITC donation. If you have any questions regarding our organization or this contribution, please contact, Amy Schroeder, North Shore CDC Development Assistant at [amy@northshorecdc.org](mailto:amy@northshorecdc.org).

Thank you for believing in our mission to invest in neighborhoods to create thriving communities.

With much appreciation,

Mickey Northcutt  
Chief Executive Officer

P.S. The Internal Revenue Service recognizes North Shore CDC as a tax-deductible, 501(c) 3 non-profit organization. Your donation is tax deductible by **\$10,000**. Our tax identification number is 042686893. Donations are tax deductible to the fullest extent of the law and will be acknowledged as such. Please keep this letter as a record of your gift for tax purposes.

North Shore Community  
Development Coalition, Inc.  
96 Lafayette St, 2nd Floor  
Salem MA 01970  
978-745-8071  
[@northshorecdc](mailto:@northshorecdc)  
[@urban.art.museum](mailto:@urban.art.museum)  
[www.northshorecdc.org](http://www.northshorecdc.org)  
[www.puntourbanartmuseum.org](http://www.puntourbanartmuseum.org)

North Shore Community Development Coalition, Inc. invests in  
neighborhoods to create thriving communities.